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| **Activity** | **Requirements** | **Comments** |
| 1. JOB  \_\_\_\_\_/20 | * Job description * Resume * Cover Letter * Interviews |  |
| 2. Banking  \_\_\_\_\_/5 | * Calculate and show your students loans * Find a checking account and provided details. * Any credit cards. |  |
| 2. HOUSING  \_\_\_\_\_/5 | * List what services/benefits are included in the rent, the location of the apartment, and other information necessary for housing. * Sample apartment ad and/or application. * If sharing an apartment with another senior, you must give their name. * provide evidence |  |
| 3. FURNITURE  \_\_\_\_\_/5 | * Describe 5 items of furniture and why they were chosen and their cost. Provide evidence |  |
| 4. FOOD and CLOTHING  \_\_\_\_\_/5 | * Sample grocery list with at least $160 of items * Provide evidence.(Whole Foods, Ralphs, Vons shopping etc... receipts or online shopping cart) |  |
| 5. TRANSPORTATION  \_\_\_\_\_/10 | * Bus pass price and evidence of price. * Information on current interest rates for car loans, insurance quotes, registration etc… * List approximately how many miles will be driven per week. When considering how far to drive to work, refer to the location of the company desired and the location of living arrangement. Also, consider visits to the grocery store, visits to friends/relatives, entertainment, etc. * List how many miles per gallon your car averages. * List estimated maintenance costs and a brief explanation. |  |
| 6. UTILITIES  \_\_\_\_\_/10 | * List any utilizes such as electric, water, trash pick etc…provide evidence (SoCal Gas, Edison, DWP, etc…bills or quotes) |  |
| 7. INSURANCE  \_\_\_\_\_/10 | * Name of the insurance company, coverage listed on the vehicle, and the monthly cost of the policy. * Obtain the same information above for renter’s insurance * Medial insurance * Provide evidence. NOT JUST A SCREEEN SHOT OF QUOTE! |  |
| 8. ENTERTAINMENT/  MISCELLANEOUS  \_\_\_\_\_/5 | * List any or all entertainment/miscellaneous cost ( i.e. concert tickets, theater shows, Sporting events) |  |
| 9. CELL PHONE/  TELEPHONE  \_\_\_\_\_/5 | * List the company, the monthly costs and particulars including minutes included and other necessary information. provide evidence |  |
| 10. SAVINGS  \_\_\_\_\_/5 | * Identify the current interest rate on a personal savings account at your bank. * If your employer has a company pension plan or contributes to an IRA for you show evidence * If not, have an IRA listing potential retirement savings. * Students must allow for both types of savings accounts in their budgets and discuss their financial goals related to these categories. |  |
| 12. BUDGET SHEET  & PIE GRAPH  \_\_\_\_\_/10 | 13. REFLECTION TOTAL  \_\_\_\_/25 |  |

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|  | \_\_\_/140 |

**ON MY OWN RUBRIC**